

Amlib DIY/SIP2 Upgrade: Installation Guide

Version 5.4

Last Updated: 3 July 2013

Only for customers who have previously upgraded their
DIY/SIP2 Client to Version 5.1, 5.2 or 5.3

Amlib DIY/SIP2 Upgrade Installation Guide

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Support:

Australia: 1300 260 795 (Local call cost in Australia)

Email:

support-amlib@oclc.org

Amlib Help Desk (TOPDesk):

<https://servicedesk.oclc.org/tas/public/>

OCLC Amlib Document Portal:

<https://www.oclc.org/support/services/amlib.en.html>

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Australia: 1300 260 795 (Local call cost in Australia)

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Email: sales-amlib@oclc.org

www.oclc.org/en-AU/

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WELCOME

Welcome to the *Amlib DIY/SIP2 5.4 Client Upgrade* Installation Guide for the *Amlib DIY (Self-Service) Module*.

This is a major release updating the DIY/SIP2 module. The complete installation time is estimated at less than one (1) hour to complete.

Please Note: This document has been prepared for all libraries who currently have **Amlib DIY Module Version 5. 1, 5.2** or installed.

Please also note: Amlib Version 5.4 saw the release of the new SIP2 Manager and Service which replaces the Amlib DIY/SIP2 module for third party software authentication. You may upgrade your DIY/SIP2 module to version 5.4 as a temporary measure whilst gradually implementing the SIP2 Manager and Service one device connection at a time. ALL libraries using SIP2 are requested to upgrade to the SIP2 Manager and Service as soon as is practicable and will be required to make this change before upgrading to any further Amlib versions beyond 5.4.

BEFORE YOU BEGIN THE INSTALLATION...

Read the Installation Notes First

Please carefully read the entire installation guide prior to commencing the actual *DIY/SIP2* release update.

If you have any questions please contact: support-amlib@oclc.org.

Please Note: This installation process is for existing *Amlib* customers who have purchased the optional *DIY (Self-Service) Module*.

WARNING: Please make sure that the latest version of the *Amlib Client* is installed and operational on the Self Issues workstation BEFORE installing the *Amlib DIY (Self-Service) Module*.

Serial Numbers Required for Installation of Amlib Modules

The *Amlib DIY/SIP2 5.4 Module* upgrade requires a serial number. If you did not receive a serial key for the modules that your library has purchased you should contact support-amlib@oclc.org before commencing the upgrade.

Frequently Asked Questions

Question: Do all DIY workstations need to be logged out?

- Yes. All DIY Workstations should be completely logged out from all *Amlib* modules (including DIY) whilst installing the new *Amlib* module releases UNTIL the entire upgrade processes are completed

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Question: Can OCLC (UK) Limited install the upgrade for me?

- Yes. *OCLC (UK) Limited* can arrange for the onsite installation of this upgrade for a small fee

AMLIB Supported Operating System Requirements

PC Client

Hardware	<ul style="list-style-type: none">• <i>Amlib</i> support recommend <i>Pentium 4</i> CPU and above for best performance
Operating System	<ul style="list-style-type: none">• Windows XP, 2000, Vista, Windows 7
Memory (RAM)	<ul style="list-style-type: none">• Minimum 256 Mb for Windows XP• Minimum 256 Mb for Windows 2000• Minimum 1GB for Windows 7• Minimum 1GB for Windows Vista
Hard Disk	<ul style="list-style-type: none">• 150 Mb Free Disk Space (if installed on local HDD)
Display	<ul style="list-style-type: none">• SVGA (800x600) minimum
RDBMS / ODBC Driver Software	<ul style="list-style-type: none">• Relevant <i>Microsoft SQL Server ODBC Driver</i> installed (minimum MDAC 2.6 and above)• <i>Oracle Net8 (SQL * Net)</i> is required
Interface and Security System Link	<ul style="list-style-type: none">• SIP2 Compatible via TCP/IP or Serial Port• Certified vendors:<ul style="list-style-type: none">○ <i>3M</i>○ <i>Raeco</i>○ <i>Talking Technologies</i>○ <i>Queensland Library Supplies</i>○ <i>STi LogiTrack RFID</i>○ <i>EnvisionWare</i>○ <i>Smart Library</i>

Please Note: To assist with email support we highly recommend that the default installation folders suggested in the following notes be retained.

For example:

- *Amlib Client* software: **C:\Amlib** (or **D:\Amlib**, **E:\Amlib**)

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SECTION 1: UPGRADE AMLIB CLIENT ON DIY WORKSTATION

The *Amlib Client* needs to be updated on the DIY Workstation, and connectivity to the database confirmed **PRIOR** to the installation of the *Amlib DIY Module*.

Step 1: Log All DIY Workstations out of Amlib Modules

- Ensure all workstations have been logged out of both the *Amlib* client and the *Amlib DIY Module*

Step 2: Install the Amlib 5.4 Client Update

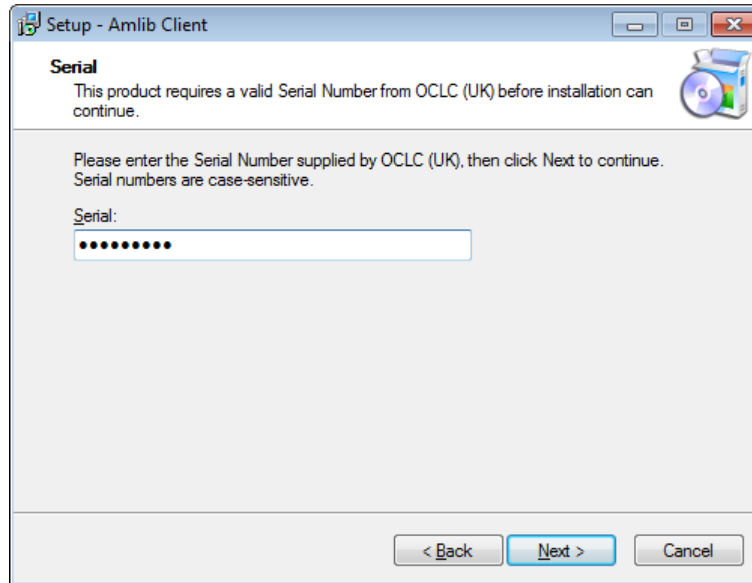
IMPORTANT: Please ensure that you have **full read/write** access to the **\Amlib** folder on your PC (for example: **C:\Amlib**) and that you are logged in with Administrative Privileges.

1. The *Amlib 5.4 Client Upgrade* installer is available on the OCLC website, under Update and Patches> Amlib Client:
<https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-4/updates-and-patches.en.html>
(contact *Amlib* support if you require a login to this website)
2. Download the **Amlib54Upgrade.exe** and save it on your *Amlib* server
3. Double-click the **Amlib54Upgrade.exe** to launch the installation Wizard – the Setup – Amlib Client screen will open displaying the **Welcome** message:

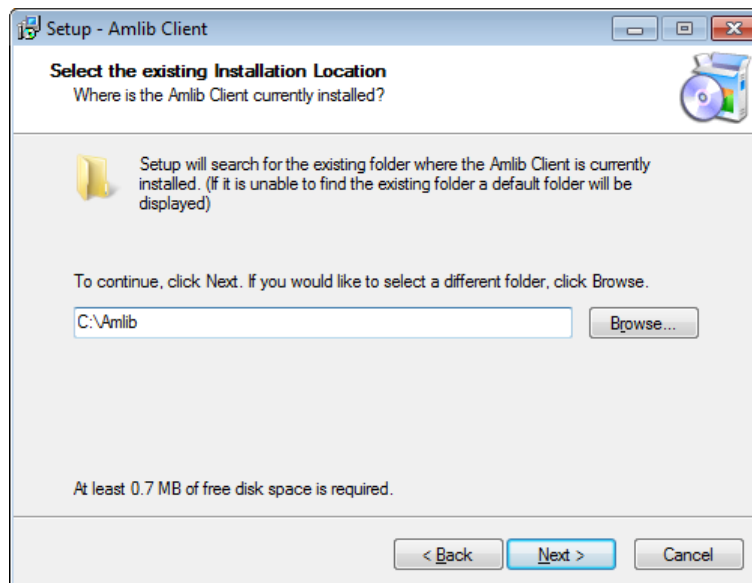


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4. Click the **Next** button – the Serial screen will display, prompting you for valid Serial Number:



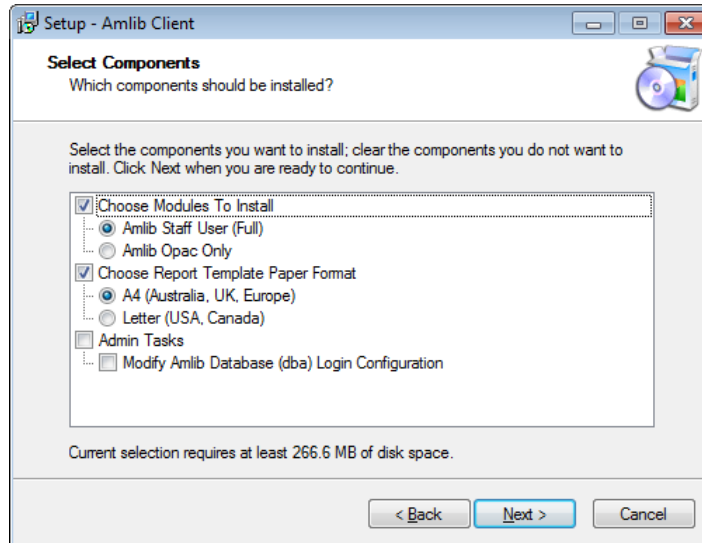
5. Enter the **Serial Key** supplied by *OCLC (UK) Limited* (case sensitive!) then
6. Click the **Next** button – the Installation Location window will be displayed
7. Setup will search for the existing folder where the *Amlib 5.2 Client* is currently installed (if it is unable to find the existing folder a default folder will display)



8. If the folder displayed IS NOT correct then click the **Browse** button to manually locate the location of the existing **\Amlib** folder

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9. Click the **Next** button – the Select Components window will display:



10. Choose which components should be installed:

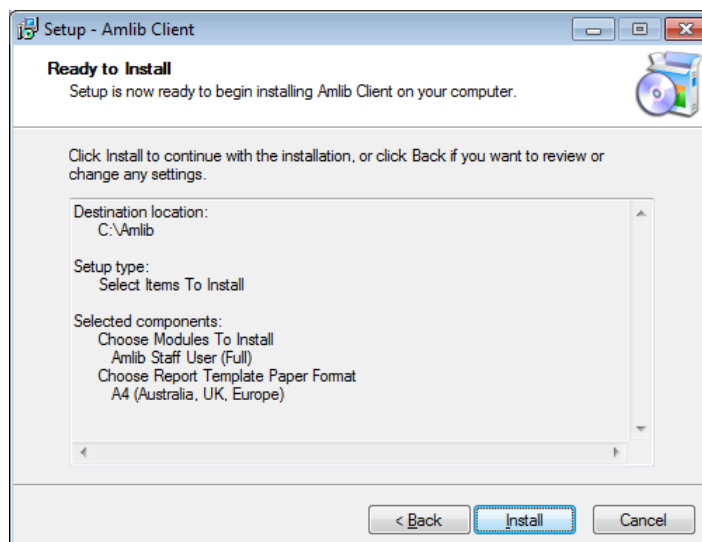
a. Modules To Install:

- **Amlib Staff User (Full)** – upgrades *Amlib* Staff Client (catalogue, circulation, etc.)
- **Amlib Opac Only** – only upgrades the Amlib Client Server OPAC module (*only select this option if you installing on a Public Access workstation*)

b. Report Template Paper Format:

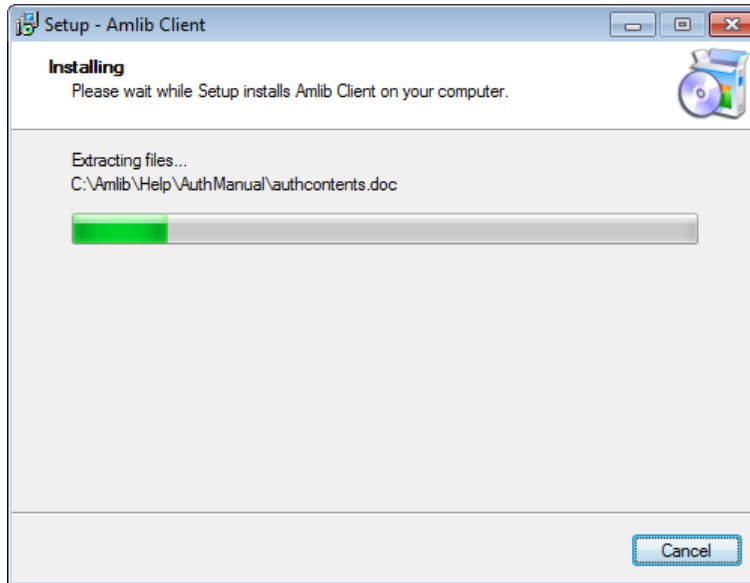
- **A4 (Australia, UK, Europe)** – installs the *Amlib* report templates formatted for A4 paper type
- **Letter (USA, Canada)** – Installs *Amlib* report templates formatted for Letter paper type

11. Select options and click the **Next** button – the Ready to Install window will display with a summary of the installation tasks to be performed:

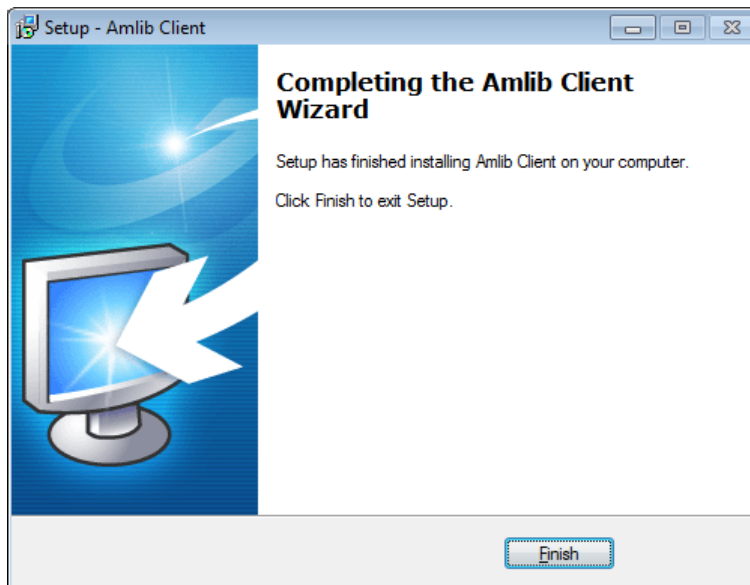


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12. Click the **Install** button – the Installing window will display:



13. When complete click the **Finish** button



14. The setup Wizard will close

Installation of the *Amlib 5.4 Client* update is now complete.

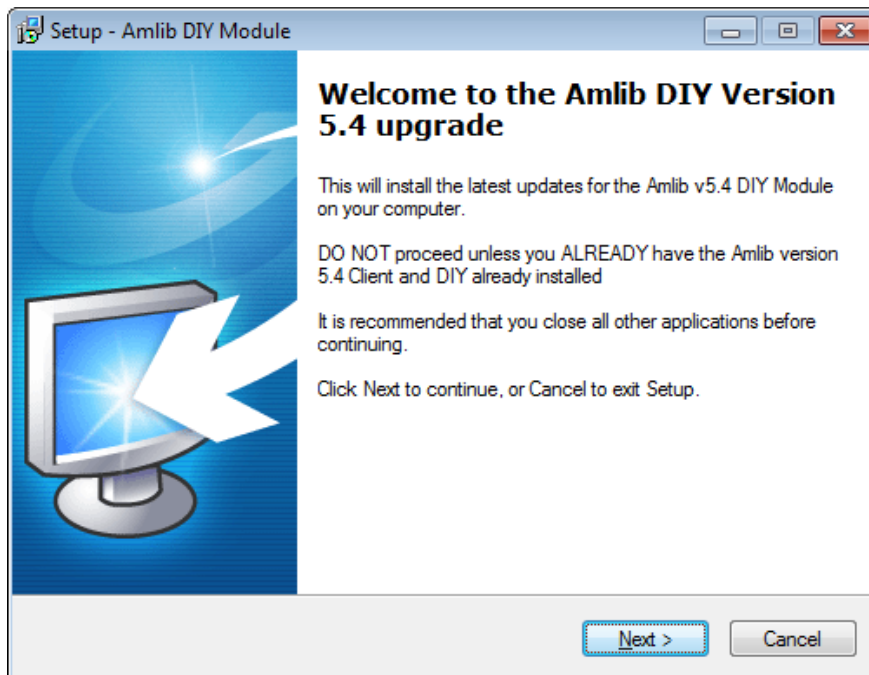
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SECTION 2: UPGRADE AMLIB DIY (SELF-SERVICE) MODULE

The *Amlib DIY Module* is installed in the same folder as the *Amlib Client*, so it is important that the latest version of the *Amlib Client* be installed **BEFORE** proceeding.

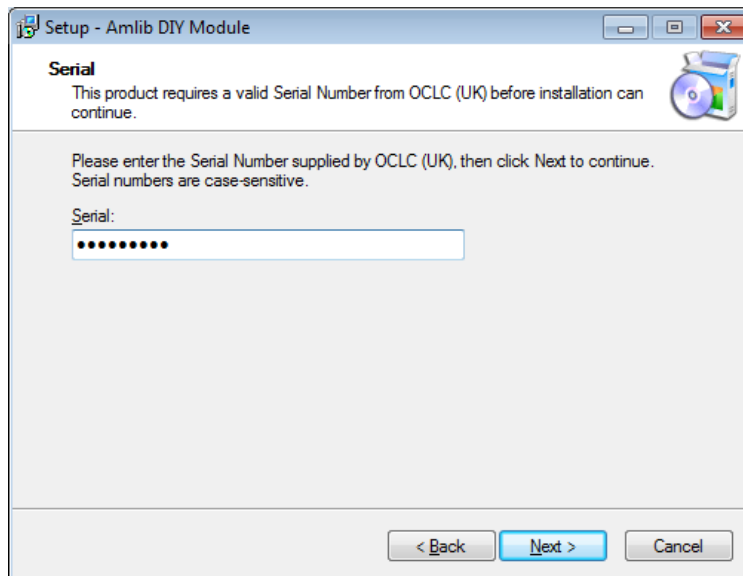
IMPORTANT: Please ensure that you have **full read/write** access to the **\Amlib** folder on your DIY workstation (for example: **C:\Amlib**) and that you are logged in with Administrative Privileges.

1. The *Amlib DIY 5.4 Module Upgrade* installer is available on the OCLC website, under Updates and Patches>DIY Self Service:
<https://www.oclc.org/support/services/amlib/downloads-software-updates/version5-4/updates-and-patches.en.html>
(contact *Amlib* support if you require a login to this website)
2. Download the **DIY54Upgrade.exe** and save it on your *DIY* workstation
3. Double-click the **DIY54YUpgrade.exe** to launch the installation Wizard – the Setup – Amlib DIY Module screen will open displaying the **Welcome** message:

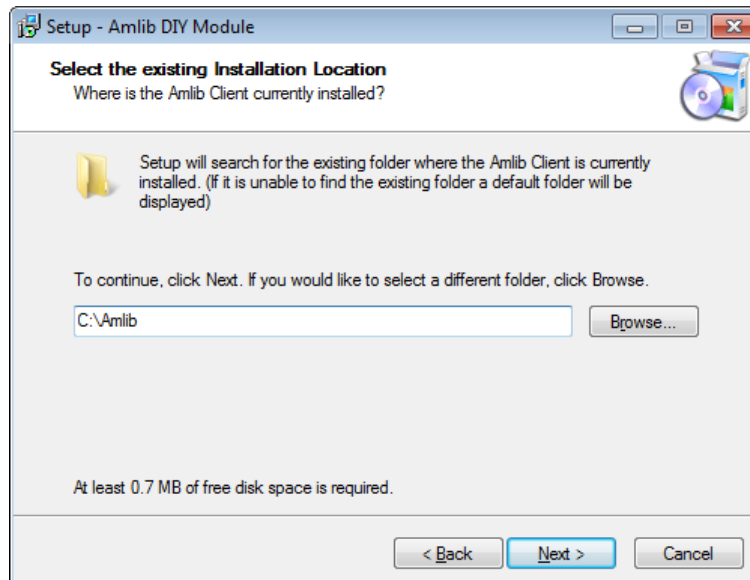


4. Click the **Next** button – the Serial screen will display, prompting you for valid Serial Number:

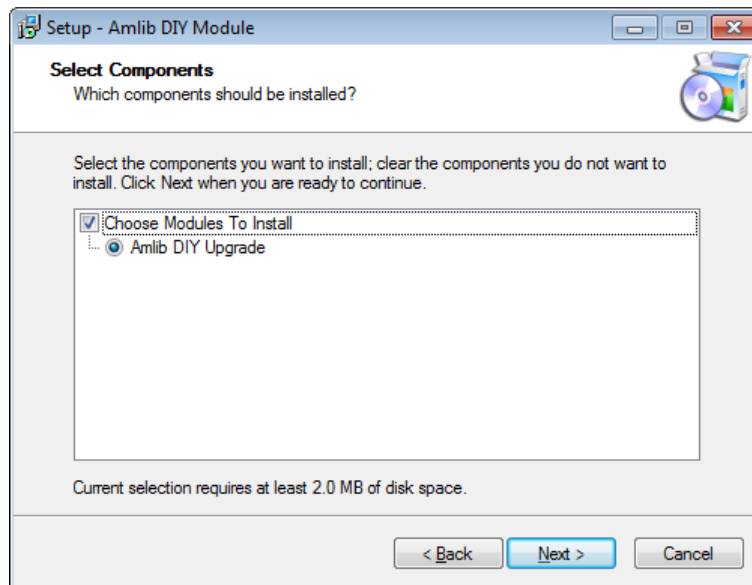
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5. Enter the **Serial Key** supplied by *OCLC (UK) Limited* (case sensitive!) and then click the **Next** button – the Installation Location screen will display:



6. Select the folder where the *Amlib Client* is installed (as in the previous section) – a Default location will automatically display – for example: **C:\Amlib**
7. Click the **Next** button – the Select Components window will display:



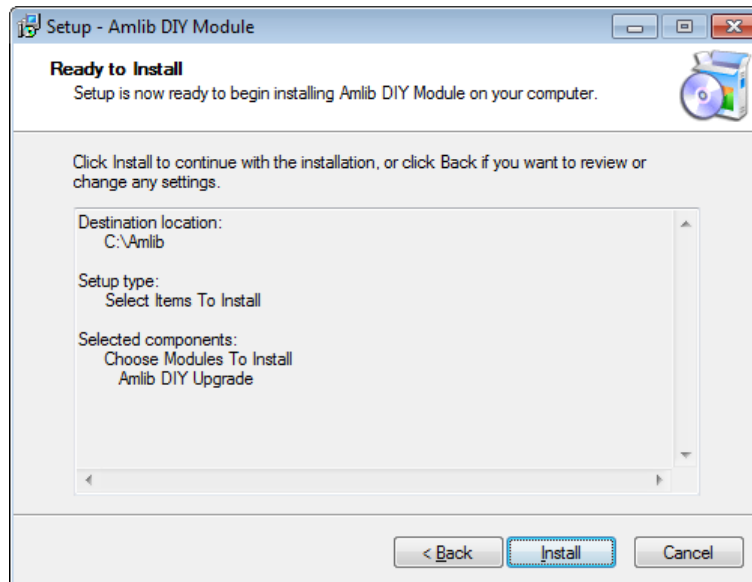
8. Choose which components should be installed:

a. Modules To Install:

- **Amlib DIY Upgrade** – installs the *Amlib DIY* program files into the existing *Amlib Client* folder

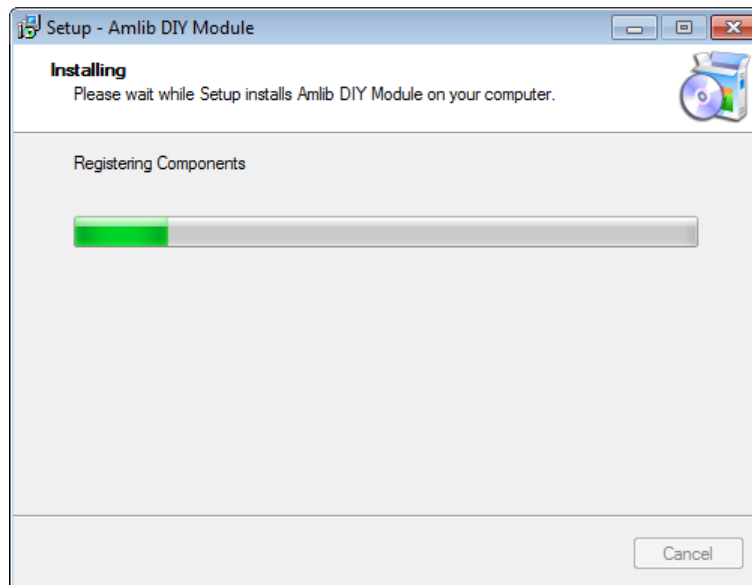
9. Select options and click the **Next** button

10. The Ready to Install screen will display with a summary of the installation tasks to be performed:



11. Click the **Install** button – the Installing window will display:

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12. When complete click the **Finish** button



13. The setup Wizard will close

Installation of the *Amlib DIY 5.4 Module* update is now complete.

SECTION 3: UPGRADE ALL DIY WORKSTATIONS

Ensure that all DIY Workstations are upgraded using the above instructions.