



# Technical Bulletin 265

OCLC-MARC Format Update 2015  
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# About Technical Bulletin 265

<b>Why read this?</b>	To learn about changes to OCLC-MARC records, many of which are related to Resource Description and Access (RDA). These changes are based on: <ul style="list-style-type: none"><li>• MARC 21 Format for Bibliographic Data Update 19 (October 2014)</li><li>• MARC 21 Format for Bibliographic Data Update 20 (April 2015)</li><li>• MARC 21 Format for Authority Data Update 19 (October 2014)</li><li>• MARC 21 Format for Authority Data Update 20 (April 2015)</li><li>• MARC 21 Format for Holdings Data Update 19 (October 2014)</li><li>• MARC 21 Format for Holdings Data Update 20 (April 2015)</li><li>• MARC Code List Technical Notices</li><li>• Comments and requests from OCLC users and staff</li></ul>
<b>Record processing information</b>	All sections describe changes that may affect local system processing of OCLC-MARC records.
<b>Route to</b>	Cataloging and local system or automation staff.
<b>Online Installation</b>	August 2015, unless otherwise noted. Installation of this OCLC-MARC Update will be announced via logon Messages of the Day, Connexion News, and the OCLC-CAT discussion list.  OCLC strongly recommends not using new capabilities, new fields and subfields, new indicators, new practices, and new codes until OCLC announces that they may be used.  New fields, subfields, and indicators: These may be used in Record Manager and both Connexion interfaces after OCLC announces that they may be used.  Note: For access points in Bibliographic fields 1XX, 6XX, 7XX, and 8XX where a repeated subfield \$g would be appropriate, but the corresponding authorized form is found in the authority file without a repeated subfield \$g, follow the coding practice as found in the authority file. If the access point is controlled to an authority record that currently lacks a repeated subfield \$g, the access point in the bibliographic record will be updated in the future when the authority record is adjusted to include the repeated subfield \$g.  Name Authority Cooperative (NACO) participants should not use the authority format changes in section two at this time. The Library of Congress and OCLC will announce the implementation of these elements for use in name and subject authority records at a future date.  New codes: These may be used in Record Manager and both Connexion interfaces after OCLC announces that they may be used.

New searching and indexing capabilities: All new searching and indexing capabilities will be available in both Connexion interfaces (client and browser) in the future. OCLC will announce availability via logon Messages of the Day, Connexion News, and the OCLC-CAT discussion list. After installation, all indexing changes will gradually become apparent as WorldCat is re-indexed.

<b>Database scans</b>	OCLC will convert, or has converted, data to their new formats where appropriate to the extent that is possible.
<b>Support</b>	Contact OCLC for support in English, Spanish and Portuguese. Hours: 7:00 am–9:00 pm U.S. Eastern time, Monday through Friday USA: 1-800-848-5800 International: 1-614-793-8682 E-mail: <a href="mailto:support@oclc.org">support@oclc.org</a>
<b>Documentation affected</b>	Authorities: Formats and Indexes, Bibliographic Formats and Standards, OCLC-MARC Records, and Searching WorldCat Indexes.
<b>Conventions</b>	Throughout the technical bulletin, R = Repeatable and NR = Nonrepeatable. The blank character may be represented as ¶.

# 1 Bibliographic Record Changes

## 007/01 Videorecording: Specific Material Designation (Subfield **‡b**) (NR)

Invalid code

n Not applicable

**Obsolete**

Code "n" will be converted to code "u."

## 008/28 and 006/11 (GPub) BKS, COM, MAP, CNR, VIS

Changed definition	Academic publications. Publications such as college catalogs, faculty directories, annual reports, etc., of academic institutions that are created or controlled by a government in the United States should be coded as government publications. If such publications of a state university are reprinted by a commercial publisher, however, the reprint is not a government publication. Do not consider the publications of state college or state university presses in the United States (e.g., Kent State University Press, Michigan State College Press) to be government publications.
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## 037 Source of Acquisition (R)

New 1st indicator	Source of acquisition sequence  Enables the generation of a display constant preceding the note text.  ↳ Not applicable/No information provided/Earliest  Used when a resource is first cataloged. Information given in value ↳ is not changed (unless incorrect or earlier issues of a serial are later available with differing source of acquisitions information).  Defined as "No information provided" for monographic works that are complete as first issued.
	2 Intervening  Used when source of acquisition information changes. Additional source of acquisition information between the earliest and latest may also be recorded with first indicator value 2.
	3 Current/Latest  Used when source of acquisition information changes. The current information may be added with first indicator value 3. Data given regarding subsequent source of acquisition information can be changed to reflect the current information when only the earliest and most current data is needed.
New subfields	‡3 Materials specified (NR)  Part of the described materials to which the field applies.

- #5 Institution to which field applies (R)**
- MARC code of the institution or organization that holds the copy to which the data in the field applies. Data in the field may not apply to the universal description of the item or may apply universally to the item, but be of interest only to the location cited. See *MARC Code List for Organizations* (<http://www.loc.gov/marc/organizations/orgshome.html>).

## 088 Report Number (R)

- Changed definition      For technical reports, a report number that is not a Standard Technical Report Number (STRN). Use field 027 for standard report numbers formulated according to the STRN Standard, ANSI Z39.23-1983. Use field 088 for nonstandard report numbers.
- If the report number is used as numbering associated with a series statement, enter the number in the appropriate series fields (field 490, the 8xx fields), as well as in field 088.
- New subfield      **#8** See [Subfield #8 \(Field link and sequence number\) \(page 16\)](#)

## 370 Associated Place (R)

New field

- Definition      A town, city, province, state, and/or country or other territorial jurisdiction associated with works and expressions, including place of origin.
- Field 370 should be repeated when start and end periods in subfields **#s** and **#t** pertain to a different associated place. If place data are from a controlled vocabulary, the vocabulary is indicated in subfield **#2** (Source of term).
- 1st indicator      **∅** Undefined
- 2nd indicator      **∅** Undefined
- Subfields
- #c** Associated country (R)
  - A country with which the work is identified. Dates that pertain to the country are recorded in subfields **#s** (Start period) and **#t** (End period).
  - #f** Other associated place (R)
  - Other or additional town, city, province, state, and/or country associated with works, and expressions. Dates associated with other place are recorded in subfields **#s** (Start period) and **#t** (End period).
  - #g** Place of origin of work (R)
  - The country or other territorial jurisdiction from which a work originated. Dates associated with place of origin of work are recorded in subfields **#s** (Start period) and **#t** (End period).
  - #s** Start period (NR)
  - The starting date of association with a particular place by a work, or expression.
  - #t** End period (NR)
  - The end date of association with a particular place by a work, or expression.

- ‡u** Uniform Resource Identifier (R)  
 Uniform Resource Identifier (URI), for example a URL or URN, which provides electronic access data in a standard syntax. This data can be used for automated access to an electronic item using one of the Internet protocols.  
 In field 370, subfield ‡u is used to record the location of the source of information about a place recorded in the field that is accessible electronically.
- ‡v** Source of information (R)  
 Source where the information recorded in field 370 was found if not through a URI.
- ‡0** Authority record control number or standard number (R)  
 System control number of the related authority record preceded by the MARC code, enclosed in parentheses, for the agency to which the control number applies. For a listing of sources used in MARC 21 records, see the *MARC Code List for Organizations* (<http://www.loc.gov/marc/organizations/>). Local authority identifiers may be entered in subfield ‡0 locally, but should not be added to master records in WorldCat.
- ‡2** Source of term (NR)  
 Specifies the source of the controlled vocabulary term for the place in subfields ‡c, ‡f, and/or ‡g. Subfield ‡2 follows the subfields to which it applies. Code from: *Subject Heading and Term Source Codes* (<http://www.loc.gov/standards/sourcelist/subject.html>).
- ‡8** See [Subfield ‡8 \(Field link and sequence number\) \(page 16\)](#)

Indexing                    Subfields ‡c, ‡f, and ‡g will be indexed in the Entity Attributes Word index (en:).

## 382 Medium of Performance (R)

- New subfield                    **‡e** Number of ensembles (R)  
 Number of ensembles named in the preceding subfield. Use after ‡a (Medium of performance) or ‡p (Alternative medium of performance).  
**‡8** See [Subfield ‡8 \(Field link and sequence number\) \(page 16\)](#)
- Subfield repeatability ‡s                    changed  
 Total number of performers (NR). Formerly, (R)  
 Total number of performers needed to perform in the musical work/expression.
- Indexing                    Subfields ‡a, ‡b, ‡d, ‡p, and ‡v will be added to the Keyword Index (kw:).

## 388 Time Period of Creation (R)

- New field
- Definition                    The time period of creation or origin of the work or expression (including aggregate works), or of the works or expressions contained in an aggregation.
- 1st indicator                    Type of time period  
 ¶ No information provided

	1	Creation of work
	2	Creation of aggregate work
2nd indicator	Undefined	The time period of creation or origin of the work/expression, or of the components of an aggregate work/expression considered collectively.
Subfields	‡a	Time period of creation term (R)
	‡0	A term that indicates the time period of creation or origin of the work/expression (including aggregate works), or of the works or expressions contained in an aggregation.
	‡2	Authority record control number or standard number (R)
		System control number of the related authority record preceded by the MARC code, enclosed in parentheses, for the agency to which the control number applies. For a listing of sources used in MARC 21 records, see the <i>MARC Code List for Organizations</i> ( <a href="http://www.loc.gov/mar/organizations/">http://www.loc.gov/mar/organizations/</a> ). Local authority identifiers may be entered in subfield ‡0 locally, but should not be added to master records in WorldCat.
	‡3	Source of term (NR)
		Specifies a code that identifies the source of a controlled vocabulary used in ‡a. Code from: Temporal Term Source Codes ( <a href="http://www.loc.gov/standards/sourcelist/temporal.html">http://www.loc.gov/standards/sourcelist/temporal.html</a> ).
	‡8	See <a href="#">Subfield ‡8 (Field link and sequence number) (page 16)</a>
Indexing		Subfield ‡a will be indexed in the Entity Attributes Word index (en:).

## 546 Language Note (R)

Indexing Subfields ‡a and ‡b will be indexed in the Notes Index (nt:) and Keyword Index (kw:).

## 648 Subject Added Entry–Chronological Term (R)

1st indicator values **invalidated**

- ¶ No information provided
- Obsolete**
- 0 Date or time period depicted
- Obsolete**
- 1 Date or time period of creation or origin
- Obsolete**

1st indicator values restored

↳ Undefined

New subfield      **#8** See [Subfield #8 \(Field link and sequence number\) \(page 16\)](#)

## 650 Subject Added Entry—Topical Term (R)

New subfields      **#g** See [Subfield #g \(Miscellaneous Information\) \(page 15\)](#)

**#8** See [Subfield #8 \(Field link and sequence number\) \(page 16\)](#)

Indexing            Subfield #g will be indexed in the following indexes:

- Canadian Subject Phrase index (he=)
- Canadian Subject Whole Phrase index (hew=)
- Canadian Subject Word index (he:)
- Keyword index (kw:)
- LC Children's Subject Phrase index (hc=)
- LC Children's Subject Whole Phrase index (hcw=)
- LC Children's Subject Word index (hc:)
- LCSH Phrase index (hl=)
- LCSH Whole Phrase index (hlw=)
- LCSH Word index (hl:)
- MeSH Phrase index (hm=)
- MeSH Whole Phrase index (hmw=)
- MeSH Word index (hm:)
- NAL Subject Phrase index (ha=)
- NAL Subject Whole Phrase index (haw=)
- NAL Subject Word index (ha:)
- Other Subject Phrase index (ho=)
- Other Subject Whole Phrase index (how=)
- Other Subject Word index (ho:)
- RVM Subject Phrase index (hr=)
- RVM Subject Whole Phrase index (hrw=)
- RVM Subject Word index (hr:)

- Sears Subject Phrase index (hs=)
- Sears Subject Whole Phrase index (hsw=)
- Sears Subject Word index (hs:)
- Subject Phrase index (su=)
- Subject Whole Phrase index (suw=; sa=FirstSearch)
- Subject Word index (su:)

Subfield **‡g** will be indexed in the following LBD indexes:

- Canadian subject (he:)
- Descriptors (de:)
- Genre (ge:)
- Geographic coverage (gc:)
- Keyword (kw:)
- LC children's subject heading (hc:)
- LCSH (hl:)
- MeSH (hm:)
- NAL subject (ha:)
- Other subject (ho:)
- RVM subject (hr:)
- Sears subject (hs:)
- Subject (su:)

## **651 Subject Added Entry—Geographic Name (R)**

New subfields	<b>‡g</b> See <a href="#">Subfield ‡g (Miscellaneous Information) (page 15)</a>
	<b>‡8</b> See <a href="#">Subfield ‡8 (Field link and sequence number) (page 16)</a>

Indexing Subfield **‡g** will be indexed in the following indexes:

- Canadian Subject Phrase index (he=)
- Canadian Subject Whole Phrase index (hew=)
- Canadian Subject Word index (he:)
- Keyword index (kw:)
- LC Children's Subject Phrase index (hc=)
- LC Children's Subject Whole Phrase index (hcw=)
- LC Children's Subject Word index (hc:)

- LCSH Phrase index (hl=)
- LCSH Whole Phrase index (hlw=)
- LCSH Word index (hl:)
- MeSH Phrase index (hm=)
- MeSH Whole Phrase index (hmv=)
- MeSH Word index (hm:)
- NAL Subject Phrase index (ha=)
- NAL Subject Whole Phrase index (haw=)
- NAL Subject Word index (ha:)
- Other Subject Phrase index (ho=)
- Other Subject Whole Phrase index (how=)
- Other Subject Word index (ho:)
- RVM Subject Phrase index (hr=)
- RVM Subject Word index (hr:)
- RVM Subject Whole Phrase index (hrw=)
- Sears Subject Phrase index (hs=)
- Sears Subject Whole Phrase index (hsw=)
- Sears Subject Word index (hs:)
- Subject Phrase index (su=)
- Subject Whole Phrase index (suw=; sa=FirstSearch)
- Subject Word index (su:)

Subfield **#g** will be indexed in the following LBD indexes:

- Canadian subject (he:)
- Descriptors (de:)
- Genre (ge:)
- Geographic coverage (gc:)
- Keyword (kw:)
- LC children's subject heading (hc:)

- LCSH (hl:)
- MeSH (hm:)
- NAL subject (ha:)
- Other subject (ho:)
- RVM subject (hr:)
- Sears subject (hs:)
- Subject (su:)

## 690 Local Subject Added Entry—Topical Term (R)

New subfield      **‡g** See [Subfield ‡g \(Miscellaneous Information\) \(page 15\)](#)

Indexing            Subfield ‡g will be indexed in the following LBD indexes:

- Canadian subject (he:)
- Descriptors (de:)
- Genre (ge:)
- Geographic coverage (gc:)
- LC children's subject heading (hc:)
- LCSH (hl:)
- MeSH (hm:)
- NAL subject (ha:)
- Other subject (ho:)
- RVM subject (hr:)
- Sears subject (hs:)
- Subject (su:)

## 691 Local Subject Added Entry—Geographic Name (R)

New subfield      **‡g** See [Subfield ‡g \(Miscellaneous Information\) \(page 15\)](#)

Indexing	<p>Subfield <b>‡g</b> will be indexed in the following LBD indexes:</p> <ul style="list-style-type: none"> <li>• Canadian subject (he:)</li> <li>• Descriptors (de:)</li> <li>• Genre (ge:)</li> <li>• Geographic coverage (gc:)</li> <li>• LC children's subject heading (hc:)</li> <li>• LCSH (hl:)</li> <li>• MeSH (hm:)</li> <li>• NAL subject (ha:)</li> <li>• Other subject (ho:)</li> <li>• RVM subject (hr:)</li> <li>• Sears subject (hs:)</li> <li>• Subject (su:)</li> <li>• Universal Decimal classification number (ud:)</li> </ul>
<b>884 Description Conversion Information (R)</b>	

  

New field

  

Definition	Used to provide information about the origin of a MARC record which has been converted by machine from another metadata structure.
1st indicator	↳ Undefined
2nd indicator	↳ Undefined
Subfields	<p><b>‡a</b> Conversion process (NR)</p> <p>Identifies the process used to produce the data contained in the MARC record. The subfield may contain a process name or some other description.</p> <p><b>‡g</b> Conversion date (NR)</p> <p>Date on which the data was converted. Date is recorded in the format yyyyymmdd in accordance with ISO 8601, Representation of Dates and Times.</p> <p><b>‡k</b> Identifier of source metadata (NR)</p> <p>Identifier associated with the description from which the data was obtained.</p> <p><b>‡q</b> Conversion agency (NR)</p> <p>MARC organization code of the institution using the process/activity to convert the data. Code from: <i>MARC Code List for Organizations</i> (<a href="http://www.loc.gov/marc/organizations/">http://www.loc.gov/marc/organizations/</a>).</p>

**‡u Uniform Resource Identifier (R)**

Uniform Resource Identifier (URI), for example a URL or URN, which identifies the process used to convert the data contained in the MARC record. The URI can lead to a textual or structured description of the process, or the URL that was used to generate the record's content can be provided directly, i.e., a URL invoking a web service or conveying an API call.

## Subfield **‡g (Miscellaneous Information)**

New subfield	‡g Miscellaneous Information (R)
Data element that is not more appropriately contained in another defined subfield.	
Added to these fields	650 Subject Added Entry—Topical Term
	651 Subject Added Entry—Geographic Name
	690 Local Subject Added Entry—Topical Term
	691 Local Subject Added Entry—Geographic Name
Indexing	See <a href="#">Bibliographic Indexing Changes (page 25)</a>

## Subfield **‡g (Miscellaneous Information) repeatability changed**

Subfield repeatability changed	‡g Miscellaneous Information (R). Formerly, (NR) Data element that is not more appropriately contained in another defined subfield.
Changed in these fields	100 Main Entry—Personal Name 110 Main Entry—Corporate Name 111 Main Entry—Meeting Name 130 Main Entry—Uniform Title 240 Uniform Title 243 Collective Uniform Title 246 Varying Form of Title 247 Former Title 600 Subject Added Entry—Personal Name 610 Subject Added Entry—Corporate Name 611 Subject Added Entry—Meeting Name 630 Subject Added Entry—Uniform Title 700 Added Entry—Personal Name 710 Added Entry—Corporate Name 711 Added Entry—Meeting Name 730 Added Entry—Uniform Title

800 Series Added Entry—Personal Name  
810 Series Added Entry—Corporate Name  
811 Series Added Entry—Meeting Name  
830 Series Added Entry—Uniform Title

## Subfield †8 (Field link and sequence number)

New subfield      †8    Field link and sequence number (R)

Identifies linked fields and may also propose a sequence for the linked fields. Subfield †8 may be repeated to link a field to more than one other group of fields. You are responsible for creating and maintaining the link. (The system does not create or maintain these links). The structure and syntax for the field link and sequence number subfield is:

†8 [linking number].[sequence number]\[field link type]

When used, subfield †8 is always the first subfield in the field.

**Note:** Subfield †8 is defined differently in [field 852](#), where it is used to sequence related holdings records.

Subfield †8 has three parts:

The **linking number** is required. It occurs in subfield †8 in all fields to be linked (fields containing the same linking number are linked).

The **sequence number** is optional and preceded by a period (.). It is used to indicate the order in which the linked fields display (lower sequence numbers display before higher ones). If used, it must occur in all subfields †8 containing the same linking number.

The **field link type** is required and preceded by a reverse slash (\). It is a code indicating the reason for the link and it follows the linking number (or sequence number, if present). Field link type is required except when subfield †8 is used to link and sequence 85x-87x holdings field. These are the valid codes:

**a (Action)**. Used to link one or more fields with another field to which the processing or reference actions relate. This code is typically used only when there is more than one 5xx field that relates to another 5xx field.

**c (Constituent item)**. Used in a record for a collection or a single item consisting of identifiable constituent units, to link the fields relating to the constituent units. All other non-linked data elements in the record pertain to the collection or item as a whole.

**p (Metadata provenance).** Used in a record to link a field with another field containing information about provenance of the metadata recorded in the linked field.

**r (Reproduction).** Used in a record for a reproduction to identify fields linked because they contain information concerning only the reproduction. Other descriptive information in the record pertains to the original (with the exception of field 007 (Physical Description fixed field), fixed field [Form](#), [field 245](#) subfield  $\#h$  (Title Statement / Medium), and [field 533](#) (Reproduction Note)).

**x (General sequencing).** Used in a record to make a link between fields to show a sequence between them. The sequence could be one that orders the pieces of a long field that has been broken up, indicates the relative importance of fields within the sequence, or is used for some other sequencing purpose. Use of the sequence number in subfield  $\#8$  is required when this code is used.

Added to these fields	034 Coded Cartographic Mathematical Data 043 Geographic Area Code 050 Library of Congress Call Number 051 Library of Congress Copy, Issue, Offprint Statement 052 Geographic Classification 055 Classification Numbers Assigned in Canada 060 National Library of Medicine Call Number 061 National Library of Medicine Copy Statement 070 National Agricultural Library Call Number 071 National Agricultural Library Copy Statement 072 Subject Category Code 074 GPO Item Number 080 Universal Decimal Classification Number 084 Other Classification Number 086 Government Document Classification Number 088 Report Number 090 Locally Assigned LC-type Call Number 092 Locally Assigned Dewey Call Number 096 Locally Assigned NLM-type Call Number 098 Other Classification Schemes 099 Local Free-Text Call Number 336 Content Type 337 Media Type 338 Carrier Type
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370 Associated Place  
380 Form of Work  
381 Other Distinguishing Characteristics of Work or Expression  
382 Medium of Performance  
383 Numeric Designation of Musical Work  
384 Key  
385 Audience Characteristics  
386 Creator/Contributor Characteristics  
388 Time Period of Creation  
600 Subject Added Entry—Personal Name  
610 Subject Added Entry—Corporate Name  
611 Subject Added Entry—Meeting Name  
630 Subject Added Entry—Uniform Title  
648 Subject Added Entry—Chronological Term  
650 Subject Added Entry—Topical Term  
651 Subject Added Entry—Geographic Name  
653 Index Term—Uncontrolled  
654 Subject Added Entry—Faceted Topical Terms  
655 Index Term—Genre/Form  
656 Index Term—Occupation  
657 Index Term—Function  
658 Index Term—Curriculum Objective  
662 Subject Added Entry—Hierarchical Place Name

## 2 Authority Record Changes

### 046 Special Coded Dates (R)

New subfields	<b>‡q</b> Establishment date (NR)	The year a corporate body was established. Date of establishment may also include the month and day of the corporate body's establishment.
	<b>‡r</b> Termination date (NR)	The year a corporate body was terminated. Date of termination may also include the month and day of the corporate body's termination.
Revised subfield definitions	<b>‡s</b> Start period (NR)	Earliest date in a period of activity. The date is recorded as specified in the field definition and scope.
	<b>‡t</b> End period (NR)	Latest date in a period of activity. The date is recorded in the field definition and scope.
Indexing		Subfields <b>‡q</b> and <b>‡r</b> will be indexed in the Corporate or Conference Names (cn: or co:), Children's Subjects (sj:), Entity Attributes Word (en:), LC Names (nw:), and LCSH (su:) indexes.

### 382 Medium of Performance (R)

New subfield	<b>‡e</b> Number of ensembles (R)	Number of ensembles named in the preceding subfield. Use after <b>‡a</b> (Medium of performance) or <b>‡p</b> (Alternative medium of performance).
Subfield repeatability changed	<b>‡s</b> Total number of performers (NR). Formerly, (R)	Subfield <b>‡s</b> (Total number of performers) in field 382 (Medium of Performance) was incorrectly designated as repeatable (R) when the subfield was defined in Update 14 (April 2012). A correction to the documentation has been made in line with the definition of the subfield, and <b>‡s</b> is now non-repeatable (NR).

### 388 Time Period of Creation (R)

	New field	
Definition		The time period of creation or origin of the work or expression (including aggregate works), or of the works or expressions contained in an aggregation.
1st indicator	Type of time period	
	<b>¶</b>	No information provided

	1	Creation of work
	2	The time period of creation or origin of the work/expression, or of the components of an aggregate work/expression considered collectively.
	2	Creation of aggregate work
	2	The time period of creation or origin of an aggregate work/expression.
2nd indicator	¶	Undefined
Subfields	‡a	Time period of creation term (R)  A term that indicates the time period of creation or origin of the work/expression (including aggregate works), or of the works or expressions contained in an aggregation.
	‡0	Authority record control number or standard number (R)
	‡2	Source of term (NR)  MARC code that identifies the source of the term in subfield ‡a when it is from a controlled list. Code from: <i>Temporal Term Source Codes</i> ( <a href="http://www.loc.gov/standards/sourcelist/temporal.html">http://www.loc.gov/standards/sourcelist/temporal.html</a> ).
	‡3	Materials specified (NR)  Part of the described materials to which the field applies.
Indexing		Subfield ‡a will be indexed in the Entity Attributes Word index (en:).

## 884 Description Conversion Information (R)

		New field
Definition		Used to provide information about the origin of a MARC record which has been converted by machine from another metadata structure.
1st indicator	¶	Undefined
2nd indicator	¶	Undefined
Subfields	‡a	Conversion process (NR)  Identifies the process used to produce the data contained in the MARC record. The subfield may contain a process name or some other description.
	‡g	Conversion date (NR)  Date on which the data was converted. Date is recorded in the format yyyyymmdd in accordance with ISO 8601, Representation of Dates and Times.
	‡k	Identifier of source metadata (NR)  Identifier associated with the description from which the data was obtained.

- ‡q** Conversion agency (NR)
- MARC organization code of the institution using the process/activity to convert the data.  
Code from: *MARC Code List for Organizations* (<http://www.loc.gov/marc/organizations/>).
- ‡u** Uniform Resource Identifier (R)
- Uniform Resource Identifier (URI), for example URL or URN, which identifies the process used to convert the data contained in the MARC record. The URI can lead to a textual or structured description of the process, or the URL that was used to generate the record's content can be provided directly, i.e., a URL invoking a web service or conveying an API call.

## Subfield **‡g** (Miscellaneous Information)

New subfield	<b>‡g</b> Miscellaneous information (R)
	Data element that is not more appropriately contained in another defined subfield.
Added to these fields	150 Heading—Topical Term 151 Heading—Geographic Name 450 See From Tracing—Topical Term 451 See From Tracing—Geographic Name 550 See Also From Tracing—Topical Term 551 See Also From Tracing—Geographic Name 750 Established Heading Linking Entry—Topical Term 751 Established Heading Linking Entry—Geographic Name
Indexing	See <a href="#">Authority Indexing Changes (page 30)</a>

## Subfield **‡g** (Miscellaneous Information) repeatability changed

Subfield repeatability changed	<b>‡g</b> Miscellaneous Information (R). Formerly, (NR)
	Data element that is not more appropriately contained in another defined subfield.
Changed in these fields	100 Heading—Personal Name 110 Heading—Corporate Name 111 Heading—Meeting Name 130 Heading—Uniform Title 400 See From Tracing—Personal Name 410 See From Tracing—Corporate Name 411 See From Tracing—Meeting Name 430 See From Tracing—Uniform Title

500 See Also From Tracing—Personal Name  
510 See Also From Tracing—Corporate Name  
511 See Also From Tracing—Meeting Name  
530 See Also From Tracing—Uniform Title  
700 Established Heading Linking Entry—Personal Name  
710 Established Heading Linking Entry—Corporate Name  
711 Established Heading Linking Entry—Meeting Name  
730 Established Heading Linking Entry—Uniform Title

## Subfield **‡i** (Relationship information)

New subfield	‡i Relationship information (R)  Subfield that records in textual form the designation of a relationship of the entity in a 7XX field to the 1XX entity in the record.
Added to these fields	700 Established Heading Linking Entry—Personal Name 710 Established Heading Linking Entry—Corporate Name 711 Established Heading Linking Entry—Meeting Name 730 Established Heading Linking Entry—Uniform Title 748 Established Heading Linking Entry—Chronological Term 750 Established Heading Linking Entry—Topical Term 751 Established Heading Linking Entry—Geographic Name 755 Established Heading Linking Entry—Genre/Form Term 762 Established Heading Linking Entry—Medium of Performance Term 780 Subdivision Linking Entry—General Subdivision 781 Subdivision Linking Entry—Geographic Subdivision 782 Subdivision Linking Entry—Chronological Subdivision 785 Subdivision Linking Entry—Form Subdivision
Indexing	Subfield ‡i in each of these fields will be added to the Authority Relationship Search Index (rx:).

## **Subfield ‡4 (Relationship Code)**

New subfield	‡4 Relationship Code (R)	Contains in coded form the designation of a relationship of the entity in a 7XX field to the 1XX entity in the record. Code from: ISO 25964-2: Thesauri and interoperability with other vocabularies — Part 2: Interoperability with other vocabularies, Section 4, Table 1.
		Relationship Codes - Generally used appropriate relationship codes are from ISO 25964-2: EQ (Equivalence), BM (Broader mapping), NM (Narrower mapping), RM (Related mapping). Also, according to ISO 25694-2, refinements can be expressed by additional symbols.
Added to these fields		700 Established Heading Linking Entry—Personal Name 710 Established Heading Linking Entry—Corporate Name 711 Established Heading Linking Entry—Meeting Name 730 Established Heading Linking Entry—Uniform Title 748 Established Heading Linking Entry—Chronological Term 750 Established Heading Linking Entry—Topical Term 751 Established Heading Linking Entry—Geographic Name 755 Established Heading Linking Entry—Genre/Form Term 762 Established Heading Linking Entry—Medium of Performance Term 780 Subdivision Linking Entry—General Subdivision 781 Subdivision Linking Entry—Geographic Subdivision 782 Subdivision Linking Entry—Chronological Subdivision 785 Subdivision Linking Entry—Form Subdivision 788 Complex Linking Entry Data
Indexing		Subfield ‡4 in each of these fields will be added to the Authority Relationship Search Index (rx:).

### 3 Holdings Record Changes

#### 008/07 Method of Acquisition (NR)

New code                q      Lease.

Acquired through lease.

#### 884 Description Conversion Information (R)

New field

Definition              Used to provide information about the origin of a MARC record which has been converted by machine from another metadata structure.

1st indicator            ¶      Undefined

2nd indicator            ¶      Undefined

Subfields              \$a      Conversion process (NR)

Identifies the process used to produce the data contained in the MARC record. The sub-field may contain a process name or some other description.

\$t      Conversion date (NR)

Date on which the data was converted. Date is recorded in the format yyyyymmdd in accordance with ISO 8601, Representation of Dates and Times.

\$k      Identifier of source metadata (NR)

Identifier associated with the description from which the data was obtained.

\$q      Conversion agency (NR)

MARC organization code of the institution using the process/activity to convert the data.

Code from: *MARC Code List for Organizations* (<http://www.loc.gov/marc/organizations/>).

\$u      Uniform Resource Identifier (R)

Uniform Resource Identifier (URI), for example a URL or URN, which identifies the process used to convert the data contained in the MARC record. The URI can lead to a textual or structured description of the process, or the URL that was used to generate the record's content can be provided directly, i.e., a URL invoking a web service or conveying an API call.

## 4 Indexing Changes

### Availability of indexing changes in Connexion interfaces

**New searching and indexing capabilities:** All new searching and indexing capabilities will be available in both Connexion interfaces (client and browser) in the future. OCLC will announce availability via logon Messages of the Day, Connexion News, and the OCLC-CAT discussion list.

After installation, all indexing changes will gradually become apparent as WorldCat is re-indexed.

### Bibliographic Indexing Changes

Availability	The Relationship Word Index (rx:) is available only for command-line expert searching. It is not available in drop-down index lists.
--------------	--

#### New index

New index	Contains
Relationship Word (rx:)	100 ‡e ‡j ‡4
	110 ‡e ‡4
	111 ‡j ‡4
	600 ‡e ‡j ‡4
	610 ‡e ‡4
	611 ‡j ‡4
	630 ‡e ‡4
	650 ‡e ‡4
	651 ‡e ‡4
	654 ‡e ‡4
	662 ‡e ‡4
	700 ‡e ‡i ‡j ‡4
	710 ‡e ‡i ‡4
	711 ‡i ‡j ‡4
	720 ‡e ‡4
	730 ‡i

<b>New index</b>	<b>Contains</b>
	751 ‡i ‡4
	760 ‡i ‡4
	762 ‡i ‡4
	765 ‡i ‡4
	767 ‡i ‡4
	770 ‡i ‡4
	772 ‡i ‡4
	773 ‡i ‡4
	774 ‡i ‡4
	775 ‡i ‡4
	776 ‡i ‡4
	777 ‡i ‡4
	780 ‡i ‡4
	785 ‡i ‡4
	786 ‡i ‡4
	787 ‡i ‡4
	800 ‡e ‡j ‡4
	810 ‡e ‡4
	811 ‡j ‡4

#### Additions to indexes

<b>Index</b>	<b>Now contains</b>
Canadian Subject Phrase (he=)	650 ‡g 651 ‡g
Canadian Subject Whole Phrase (hew=)	650 ‡g 651 ‡g
Canadian Subject Word (he:)	650 ‡g 651 ‡g
Encoding Level (lv:)	Index is being expanded to give access to all Encoding Levels (blank, 1, 2, 3, 4, 5, 7, 8, I, J, K, L, M), not just Encoding Level 3.
Entity Attribute Word (en:)	370 ‡c ‡f ‡g 388 ‡a

<b>Index</b>	<b>Now contains</b>
Keyword (kw:)	382 ‡a ‡b ‡d ‡p ‡v 546 ‡a ‡b 650 ‡g 651 ‡g 754 ‡a ‡d
LC Children's Subject Phrase (hc=)	650 ‡g 651 ‡g
LC Children's Subject Whole Phrase (hcw=)	650 ‡g 651 ‡g
LC Children's Subject Word (hc:)	650 ‡g 651 ‡g
LCSH Phrase (hl=)	650 ‡g 651 ‡g
LCSH Whole Phrase (hlw=)	650 ‡g 651 ‡g
LCSH Word (hl:)	650 ‡g 651 ‡g
MeSH Phrase (hm=)	650 ‡g 651 ‡g
MeSH Whole Phrase (hmv=)	650 ‡g 651 ‡g
MeSH Word (hm:)	650 ‡g 651 ‡g
NAL Subject Phrase (ha=)	650 ‡g 651 ‡g
NAL Subject Whole Phrase (haw=)	650 ‡g 651 ‡g
NAL Subject Word (ha:)	650 ‡g 651 ‡g
Notes Word (nt:)	546 ‡a ‡b
Other Subject Phrase (ho=)	650 ‡g 651 ‡g

<b>Index</b>	<b>Now contains</b>
Other Subject Whole Phrase (how=)	650 ‡g 651 ‡g
Other Subject Word (ho:)	650 ‡g 651 ‡g
RVM Subject Phrase (hr=)	650 ‡g 651 ‡g
RVM Subject Whole Phrase (hrw=)	650 ‡g 651 ‡g
RVM Subject Word (hr:)	650 ‡g 651 ‡g
Sears Subject Phrase (hs=)	650 ‡g 651 ‡g
Sears Subject Whole Phrase (hsw=)	650 ‡g 651 ‡g
Sears Subject Word (hs:)	650 ‡g 651 ‡g
Subject Phrase (su=)	650 ‡g 651 ‡g
Subject Whole Phrase (suw=; sa=FirstSearch	650 ‡g 651 ‡g
Subject Word (su:)	650 ‡g 651 ‡g 754 ‡a ‡d

## Local Bibliographic Data Indexes

### Additions to indexes

<b>Index</b>	<b>Now contains</b>
Canadian Subject (he:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g

<b>Index</b>	<b>Now contains</b>
Descriptors (de:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Genre (ge:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Geographic Coverage (gc:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Keyword (kw:)	650 ‡g 651 ‡g
LC Children's Subject Heading (hc:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
LCSH (hl:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
MeSH (hm:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
NAL Subject (ha:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Other Subject (ho:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g

<b>Index</b>	<b>Now contains</b>
RVM Subject (hr:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Sears Subject (hs:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Subject (su:)	650 ‡g 651 ‡g 690 ‡g 691 ‡g
Universal Decimal Classification Number (ud:)	691 ‡g

## Authority Indexing Changes

### Additions to indexes

<b>Index</b>	<b>Now contains</b>
Authority Heading History Phrase	150 ‡g
Browse (me:)	151 ‡g 450 ‡g 451 ‡g
Authority History Heading Words	150 ‡g
Search (me:)	151 ‡g 450 ‡g 451 ‡g

<b>Index</b>	<b>Now contains</b>
Authority Relationship Search (rx:)	700 ‡i ‡4 710 ‡i ‡4 711 ‡i ‡4 730 ‡i ‡4 748 ‡i ‡4 750 ‡i ‡4 751 ‡i ‡4 755 ‡i ‡4 762 ‡i ‡4 780 ‡i ‡4 781 ‡i ‡4 782 ‡i ‡4 785 ‡i ‡4 788 ‡4
Children's Subjects Browse (sj:)	046 ‡q ‡r 150 ‡g 151 ‡g 450 ‡g 451 ‡g 550 ‡g 551 ‡g 750 ‡g 751 ‡g
Children's Subjects Search (sj:)	046 ‡q ‡r 150 ‡g 151 ‡g 450 ‡g 451 ‡g 550 ‡g 551 ‡g 750 ‡g 751 ‡g

<b>Index</b>	<b>Now contains</b>
Corporate or Conference Names	151 ‡g
Browse (cn: or co:)	451 ‡g
	551 ‡g
	751 ‡g
Corporate or Conference Names	046 ‡q ‡r
Search (cn: or co:)	151 ‡g
	451 ‡g
	551 ‡g
	751 ‡g
Entity Attributes Word (en:)	046 ‡q ‡r
	388 ‡a
Geographic Names Browse (gg:)	151 ‡g
	451 ‡g
	551 ‡g
	751 ‡g
Geographic Names Search (gg:)	151 ‡g
	451 ‡g
	551 ‡g
	751 ‡g
Keyword Search (kw:)	150 ‡g
	151 ‡g
	450 ‡g
	451 ‡g
	550 ‡g
	551 ‡g
	750 ‡g
	751 ‡g
LC Names Browse (nw:)	046 ‡q ‡r
	151 ‡g
	451 ‡g
	551 ‡g
	751 ‡g

<b>Index</b>	<b>Now contains</b>
LC Names Search (nw:)	046 ‡q ‡r 151 ‡g 451 ‡g 551 ‡g 751 ‡g
LCSH Browse (su:)	046 ‡q ‡r 150 ‡g 151 ‡g 450 ‡g 451 ‡g 550 ‡g 551 ‡g 750 ‡g 751 ‡g
LCSH Search (su:)	046 ‡q ‡r 150 ‡g 151 ‡g 450 ‡g 451 ‡g 550 ‡g 551 ‡g 750 ‡g 751 ‡g
Topicals Search (sp:)	150 ‡g 450 ‡g 550 ‡g 750 ‡g
Topicals Browse (sp:)	150 ‡g 450 ‡g 550 ‡g 750 ‡g

## 5 MARC Code List Changes

### Availability of codes in Record Manager and Connexion interfaces

**New codes:** These may be used in Record Manager and both Connexion interfaces after OCLC announces that they may be used.

### New Cartographic Data Source Codes

Cartographic data source codes are located in these fields:

Format	Field/subfield
Bibliographic	034 \$2
Authority	034 \$2

Below are the new codes. For the full list, see Cartographic Data Source Codes (<http://www.loc.gov/standards/sourcelist/cartographic-data.html>)

New code	Bibliographic citation
gnt	Gazetteer of the Northwest Territories (Government of the Northwest Territories) ( <a href="http://www.pwnhc.ca/research/publications/gazetteer/gazetteer-2014.pdf">http://www.pwnhc.ca/research/publications/gazetteer/gazetteer-2014.pdf</a> )
nws	Northwest Waterfall Survey ( <a href="http://www.waterfallsnorthwest.com/nws/">http://www.waterfallsnorthwest.com/nws/</a> )

### New Classification Scheme Source Codes

Classification scheme source codes are located in these fields:

Format	Field/subfield
Bibliographic	052 \$2
	055 \$2
	084 \$2
	086 \$2
	852 \$2
Authority	052 \$2
	065 \$2
	086 \$2
	087 \$2
Holdings	852 \$2

Below are the new codes. For the full list, see Classification Scheme Source Codes (<http://www.loc.gov/standards/sourcelist/classification.html>).

<b>New code</b>	<b>Bibliographic citation</b>
cddir	Classificação Decimal de Direito (CDDIR) ( <a href="http://www4.planalto.go/">http://www4.planalto.go/</a> )
mpilcs	MPI Luxembourg Classification System (Max Planck Institute Luxembourg) ( <a href="http://www.mpi.lu/fileadmin/mpsi/medien/library/Collection/MPI_Classification_System_v2.1_modified.pdf">http://www.mpi.lu/fileadmin/mpsi/medien/library/Collection/MPI_Classification_System_v2.1_modified.pdf</a> )
pim	PIM [Presentatiesysteem Informatieve Media] (Zoetermeer: NBD Biblion) ( <a href="http://www.nbdbiblion.nl/product/pim">http://www.nbdbiblion.nl/product/pim</a> )
siso	Schema voor de Indeling van de Systematische Catalogus in Openbare Bibliotheeken (Zoetermeer: NBD Biblion) ( <a href="http://www.bibnet.be/portaal/Bibnet/Open_Vlacc_regelgeving/Regelgeving/vlacc_reghoudeijk/vlacc_classificaties/VlaamseSISO.pdf">http://www.bibnet.be/portaal/Bibnet/Open_Vlacc_regelgeving/Regelgeving/vlacc_reghoudeijk/vlacc_classificaties/VlaamseSISO.pdf</a> )

## New Description Convention Source Codes

Description convention source codes are located in these fields:

<b>Format</b>	<b>Field/subfield</b>
Bibliographic	040 †e
Authority	040 †e

Below is the new code. For the full list, see Description Convention Source Codes (<http://www.loc.gov/standards/sourcelist/descriptive-conventions.html>).

<b>New code</b>	<b>Bibliographic citation</b>
sscde	SCIS Standards for Cataloguing and Data Entry (Education Services Australia Ltd.) ( <a href="http://www2.curriculum.edu.au/scis/cataloguing_standards.html">http://www2.curriculum.edu.au/scis/cataloguing_standards.html</a> )

## New Gender Code and Term Source Codes

Gender code and term source codes are located in this field:

<b>Format</b>	<b>Field/subfield</b>
Authority	375 ‡2

Below is the new code. For the full list, see Gender Code and Term Source Codes (<http://www.loc.gov/standards/sourcelist/gender.html>).

<b>New code</b>	<b>Bibliographic citation</b>
Icdgt	LC Demographic Group Terms (Library of Congress)















New code	Bibliographic citation
wremidb	World Remipedia Database ( <a href="http://www.marinespecies.org/remipedia/">http://www.marinespecies.org/remipedia/</a> )
wspiderdb	World Spider Catalog (World Spider Catalog Association WSCA) ( <a href="http://www.wsc.nmbe.ch/">http://www.wsc.nmbe.ch/</a> )
wturtledb	World Turtle Database ( <a href="http://emys.geo.orst.edu/main_pages/database.html">http://emys.geo.orst.edu/main_pages/database.html</a> )

# Technical Bulletins Online

## Introduction

This section covers retrieving technical bulletins in electronic form.

## WWW

Technical bulletins are listed on the OCLC website (<http://www.oclc.org/support/documentation/technicalbulletins.en.html>). This list is current as of August 2015. Technical Bulletins not listed are obsolete. Please discard them or mark them as obsolete.

## Internet list

To subscribe to TECHBUL-L—a public list that e-mails an announcement of availability of new technical bulletins on the OCLC website:

1. Type <http://www.oclc.org/content/forms/worldwide/en/internet-subscription.html> in the address bar of your Web browser.

OR

1. Type subscribe techbul-l in the body of an email and send it to [listserv@oclc.org](mailto:listserv@oclc.org).
2. To unsubscribe, type unsubscribe techbul-l in the body of an email and send it to [listserv@oclc.org](mailto:listserv@oclc.org) or use the Internet List Request form.

## Comments

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